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China South City Holdings Limited
華南城控股有限公司
(incorporated in Hong Kong with limited liability)
(Stock code: 1668)

Summary Of Financial Information Of China South International For The Six Month Ended 30 June 2017

Reference are made to the announcements of the Company dated 1 May 2017 and the relevant announcements mentioned therein in relation to the issue of the Corporate Bonds, Medium-Term Notes, Short-Term Notes and Domestic Company Bonds by China South International, a wholly-owned subsidiary of the Company, in the PRC and summaries of its financial information (collectively the “**Announcements**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcements.

As required by the relevant rules and regulations in the PRC, the unaudited financial information of China South International and its subsidiaries (the “**China South International Group**”) for the six months ended 30 June 2017 have been published on www.chinamoney.com.cn, www.shclearing.com, www.sse.com.cn, www.chinabond.com.cn and www.szse.cn.

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain key financial information of China South International Group and China South International for the six months ended 30 June 2017 (unaudited).

Name of the Company	Six months ended		As at
	30 June 2017		30 June 2017
	Revenue	Net Profit	Net Assets
	RMB'000	RMB'000	RMB'000
	(unaudited)	(unaudited)	(unaudited)
China South International (as parent company)	538,251	49,692	11,369,448
China South International Group (Consolidated)	3,856,699	428,605	21,826,736

The abovementioned unaudited financial information of China South International and unaudited consolidated financial information of China South International Group for the six months ended 30 June 2017 have been prepared based on the relevant management accounts and in accordance with the PRC Generally Accepted Accounting Principles (the “**PRC GAAP**”) and has not been reviewed by the PRC auditors of China South International or the auditors of the Company. Furthermore, the above unaudited financial information of China South International and the unaudited consolidated financial information of China South International Group for the six months ended 30 June 2017 are based on management accounts for the six months ended 30 June 2017, which do not account for, among other things, the effects of fair value changes of investment properties for the period. Please note that the consolidated financial statements of the Company are prepared in accordance with the Hong Kong Financial Reporting Standards. Besides China South International Group, there are also other subsidiaries owned by the Company which are not accounted for in the consolidated financial statements of China South International Group and hence their results or financial information are not reflected in the information contained herein. As such, the consolidated financial information of China South International and the Company may be significantly different.

For and on behalf of the Board
China South City Holdings Limited
CHENG Chung Hing
Chairman and Executive Director

Hong Kong, 31 August 2017

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Chung Hing, Mr. Fung Sing Hong Stephen, Mr. Song Chuan and Ms. Cheng Ka Man Carman; the non-executive directors of the Company are Dr. Ma Kai Cheung, SBS, BBS, Mr. Cheng Tai Po and Mr. Lin Ching Hua; and the independent non-executive directors of the Company are Mr. Leung Kwan Yuen Andrew, GBS, SBS, JP, Mr. Li Wai Keung, Mr. Hui Chiu Chung, JP and Mr. Yung Wing Ki Samuel, SBS, MH, JP.